Planned Giving

Saint Peter's Legacy Society

Saint Peter's Episcopal Church

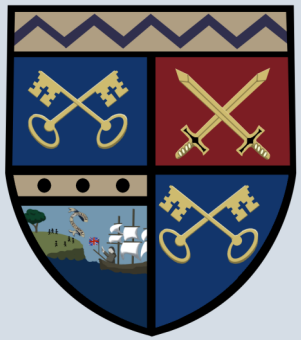
Sanctuary in the heart of Lewes

Saint Peter's Episcopal Church
211 Mulberry Street
P. O. Box 464
Lewes, Delaware 19958
Phone: (302) 645-8479
Fax: (302) 645-0986
Email: office@stpeterslewes.org
Website: www.stpeterslewes.org

Your gift, regardless of size, can be a precious legacy for the future of Saint Peter's Episcopal Church and a lasting, living testament of your faith.

Gifts are usually tax deductible to the fullest extent of the law.

To determine the best course of action for your particular circumstance, please consult with your attorney or your financial advisor



Saint Peter's Legacy Society Enrollment

Saint Peter's Episcopal Church
PO Box 464, Lewes, DE 19958

[ ] I/(we) have remembered Saint Peter's in my will or other estate plans.

Signature(s) _____

Name(s): _____ Address: _____

City/State/Zip: _____ Telephone: _____

Email(s): _____

Our faith helps us understand that everything we have belongs to God and will one day return to God. Through planned giving you are able to provide for your family members in the years to come and for the maintenance of their spiritual home in Saint Peter's Episcopal Church. Your gift can be a precious legacy for the future of the ministries of Saint Peter's Church. Such gifts – large and small – sustain our work and are an occasion for great joy and contribute to the well-being of the congregation in perpetuity. We hope that you will consider including Saint Peter's in your estate or financial plans and help sustain our mission for generations to come. Whatever approach you choose, your gift will help make possible our shared mission as we continue to spread the Good News of God in Christ. There are many options for your consideration in your long-range planning.

Bequests and Wills

The simplest way to make a planned gift is by naming your parish in your will. A bequest is a meaningful way to support our work without affecting your cash flow during your lifetime. Your attorney can include it when you prepare or revise your will or you can add a codicil at any time.

There are several types of bequests:

- *A specific bequest*
- *A residuary bequest*
- *A contingency bequest*
- *Unrestricted and Restricted Gifts*

Retirement Plans

IRAs or other retirement plans may be given to the church. You may name Saint Peter's Episcopal Church as a beneficiary in addition to a spouse or family members.

Special Assets

Appreciated properties, securities, and real estate may be given to St. Peter's Episcopal Church at any point during your lifetime. Often, gifts of property and other items of value may result in tax advantages to the donor.

Charitable Gift Annuities

A charitable gift annuity is a simple contract between you and your parish. In exchange for your irrevocable gift of cash or securities, we agree to pay one or two annuitants whom you designate a fixed annuity for life, and you will be entitled to an income-tax deduction in the year you make the gift.

Charitable Trusts

A charitable trust is a way to achieve your current and long-term financial, estate, and philanthropic goals. A donor makes an irrevocable transfer of cash, stock, real estate or other assets to a trust which produces income for the donor or other beneficiary, for a fixed period of time of up to twenty years or until the donor or other beneficiary dies. At the conclusion of the trust period, the remaining principal assets will be distributed to Saint Peter's.

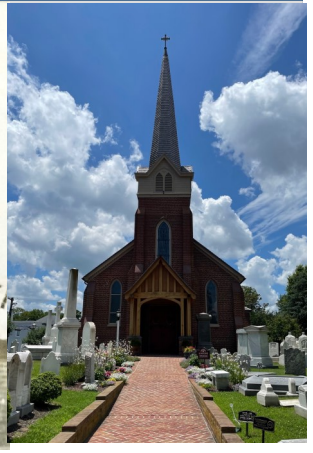
Required Minimum Disbursement

Often referred to as RMDs, these are amounts that the US federal government requires one to withdraw annually from most IRAs and employer-sponsored retirement plans. These gifts can be made directly to your parish and help relieve your tax burden.

Life insurance policy

Existing life insurance policies may include the church as a partial beneficiary. Or you may consider a new policy in the church's name as the sole beneficiary.

MAKE A PLANNED GIFT



Posterity will serve him; future generations will be told about the Lord, and proclaim his deliverance to a people yet unborn

Psalm 22:30-31a