I SQUARED®

PROUD SPONSOR
LUZON ECONOMIC CORRIDOR
INVESTMENT FORUM

BUILDING THE INFRASTRUCTURE THE PHILIPPINES RUNS ON

A global infrastructure investor with **$60bn+** under management and a decade of on-the-ground delivery across Philippine energy, logistics and digital infrastructure.

THE GLOBAL PLATFORM

EMPLOYEE-OWNED · 9 OFFICES · 5 CONTINENTS

$60bn+	100+	110,000+	115+	360+	300+
ASSETS UNDER MANAGEMENT	PORTFOLIO COMPANIES	EMPLOYEES ACROSS PORTFOLIO COMPANIES	COUNTRIES OF OPERATION	INVESTMENT & OPERATING PROFESSIONALS	INSTITUTIONAL INVESTORS

POWER & UTILITIES
23,700+ MW
Renewable & thermal generation; 3.1m+ distribution customers

DIGITAL INFRASTRUCTURE
5.0m+ km
Fibre network, 5,400+ cellular sites, 180+ MW data centres

TRANSPORT & LOGISTICS
11,000+ km
Toll lane-km, ports, buses, intermodal and cold-chain storage

ENVIRONMENTAL INFRASTRUCTURE
223,000+ t
Wastewater treated per day; 3.5m+ tpa waste processing

ENERGY TRANSITION
5,300+ MWh
Battery storage capacity, alongside 9,500+ MW of renewables

STRATEGIES Global Infrastructure · Growth Markets · Infrastructure Credit · InfraTech® · Energy Transition

COMMITTED TO THE PHILIPPINES

One of the country's most active foreign infrastructure investors — committed to investing in the nation's critical infrastructure.

6	$2bn+	2,300+	2017
PORTFOLIO COMPANIES	ENTERPRISE VALUE	FILIPINO JOBS SUPPORTED	FIRST PHILIPPINE INVESTMENT

PHILIPPINE COASTAL STORAGE & PIPELINE CORPORATION

FUEL STORAGE & LOGISTICS · SUBIC BAY

The country's **largest independent fuel import terminal**, with **6mn+ barrels** of capacity across 92 tanks — **20% of national import storage capacity**.

aggreko

MODULAR POWER · NATIONWIDE

~400MW of modular power deployed nationwide, delivering rapid, resilient energy access for grid backup, disaster recovery and LGUs.

HEXA Renewables

UTILITY-SCALE RENEWABLES

Targeting **~2GW of wind, solar and BESS**, with **600MW+ of capacity** under advanced development, construction and operations.

RCS Royale Cold Storage

COLD CHAIN · LUZON & NATIONWIDE

The first diversified national cold-storage platform, with **100,000+ pallet positions** cutting food waste and strengthening national food security.

BERDE RENEWABLES

DISTRIBUTED SOLAR · C&I

150MWp+ of rooftop solar signed, awarded and in pipeline — no-capex, fixed-tariff PPAs delivering commercial customers **up to 45% savings**.

HGC GLOBAL COMMUNICATIONS (PHILIPPINES), INC.

FIBRE & CONNECTIVITY

~1,500km of self-owned fibre backbone with 2.8 Tbps lit capacity, 12 POPs and 6,000+ access points — a carrier-neutral platform serving 80+ enterprise clients.

WHAT I SQUARED BRINGS TO THE CORRIDOR

FULL-LIFECYCLE DELIVERY
We finance, build, own and operate — from greenfield development through decades of operations.

ALREADY ON THE GROUND
Resident Philippine teams across our operating assets in Luzon, the Visayas and Mindanao.

TRUSTED ACROSS THE ECOSYSTEM
Long-standing relationships with national and local government and Philippine energy, infrastructure and regulatory authorities.

CAPITAL READY TO DEPLOY
Long-duration equity for large-scale power, logistics, digital and environmental infrastructure.

CONTACT

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I SQUARED® INFRASTRUCTURE TRANSFORMED

I Squared Capital is a global infrastructure investment manager. Firm-level data as of 31 March 2026 unless otherwise stated; portfolio metrics are aggregated historical figures including realised and unrealised assets acquired or constructed by I Squared Capital, and include assets under construction and development. This material is provided for general information purposes only. It is not an offer to sell, or a solicitation of an offer to purchase, interests in any fund managed by I Squared Capital, and it does not constitute investment advice. Third-party logos are the property of their respective owners.